GREEN CANADA
URANIUM

TSXV: GCUC

URANIUM FOR CLIMATE ACTION

INVESTOR PRESENTATION · SEPTEMBER 2026

Drill-ready flagship
Marshall, Eastern Athabasca

On trend with Pike Zone
High Grade Uranium Discovery

On trend with Matoush Deposit
Otish Basin, Québec

Clean share structure
52% tightly held

DISCLAIMER

FORWARD-LOOKING STATEMENTS

This presentation may contain forward-looking statements. Such statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Green Canada's actual results, level of activity, performance or achievements to differ materially. Such factors include, but are not limited to: uncertainties related to historical resource estimates; work expenditure commitments; the ability to raise sufficient capital to fund future exploration or development programs; changes in economic conditions or financial markets; changes in input prices; litigation; legislative, environmental, judicial, regulatory, political and competitive developments; technological or operational difficulties; inability to obtain permits required to maintain or advance exploration projects; and labour relations matters.

HISTORICAL ESTIMATES

Some historical estimates were completed prior to the implementation of NI 43-101; others are internal estimates from previous operators. Given the extensive exploration work completed by experienced mineral resource companies and the quality of that work, the Company believes the historical estimates to be relevant and reliable. However, a qualified person has not completed sufficient work to verify and classify them as current mineral resources, and the Company is not treating them as current mineral resources — hence they should not be relied upon. Mineral resources that are not mineral reserves do not have demonstrated economic viability as defined by NI 43-101.

QUALIFIED PERSONS

Technical information has been prepared in accordance with NI 43-101 and reviewed by Rhys Davies, M.Sc., RP.Geo. and Richard Mazur, P.Geo., Qualified Persons under National Instrument 43-101.

THE INVESTMENT CASE

WHY GREEN CANADA

01 FLAGSHIP

Drill-ready flagship

The Marshall project sits on trend with CanAlaska's high-grade West McArthur Pike Zone discovery.

14.5 m @ 12.20%	eU_3O_8 at Pike Zone, along strike
~700 m	Depth to the target unconformity
2 holes / 1,600 m	First drilling ever on the property

02

Clean spinout from PTX Metals

No legacy overhang — a single-purpose uranium vehicle carved out with cash in treasury.

63.9 M SHARES (28.5% held by PTX)

03

New Listing on TSXV this September

Fully funded through the drill program.

C$2.0 M CASH ON CLOSING

04

Energy-security pipeline

Project pipeline under review globally as utilities restore fuel supply.

Sophisticated Resource Shareholders

05

Proven uranium team

Management with Canada, USA and Australia uranium expertise.

52% TIGHTLY HELD

WHY URANIUM

A STRUCTURAL DEFICIT

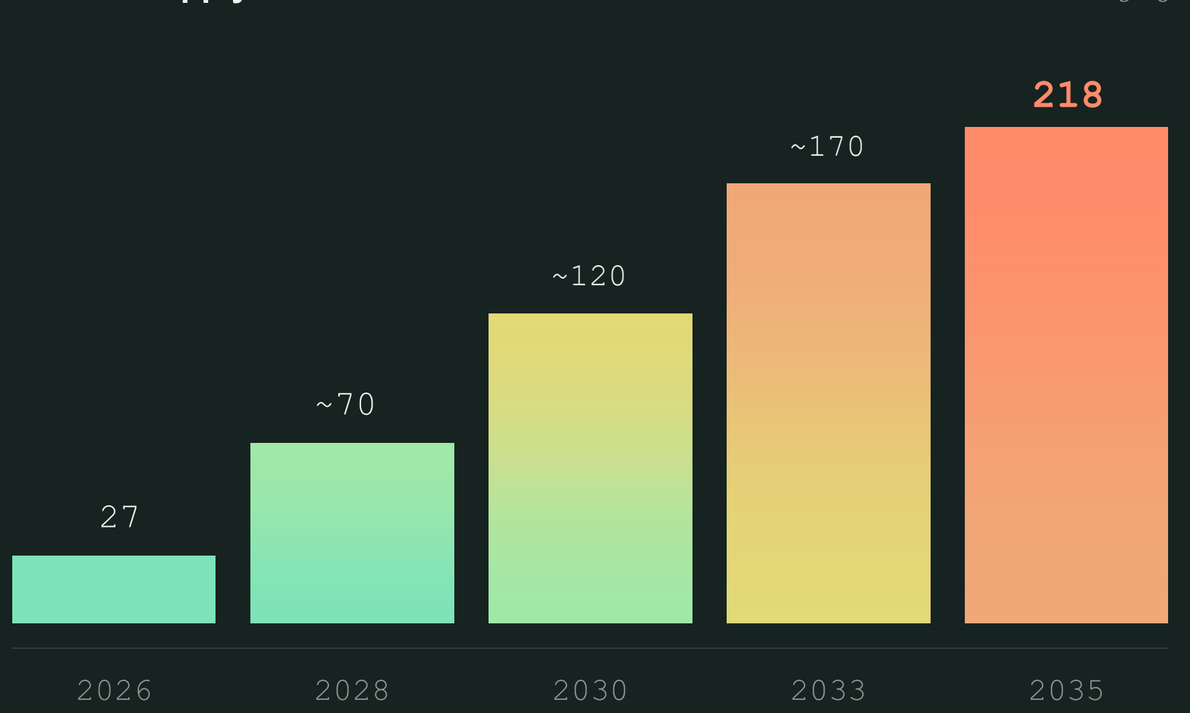
208 Mlb — 2026 annual utility requirement

181 Mlb — Current global mine output

27 Mlb — 2026 shortfall — growing to ~218 Mlb by 2035

- → Demand rising on reactor restarts, life extensions and new builds
- → WNA forecasts exclude SMR and AI data-centre driven demand
- → New deposits — found by exploration — are the only way to fill the gap

Annual supply shortfall



Endpoints per UxC Market Outlook Q1 2026 and WNA Nuclear Fuel Report 2025; intervening years interpolated for illustration.

DEMAND DRIVERS

NUCLEAR IS GROWING AGAIN

440

Reactors operable worldwide

~70

Under construction, led by Asia

3×

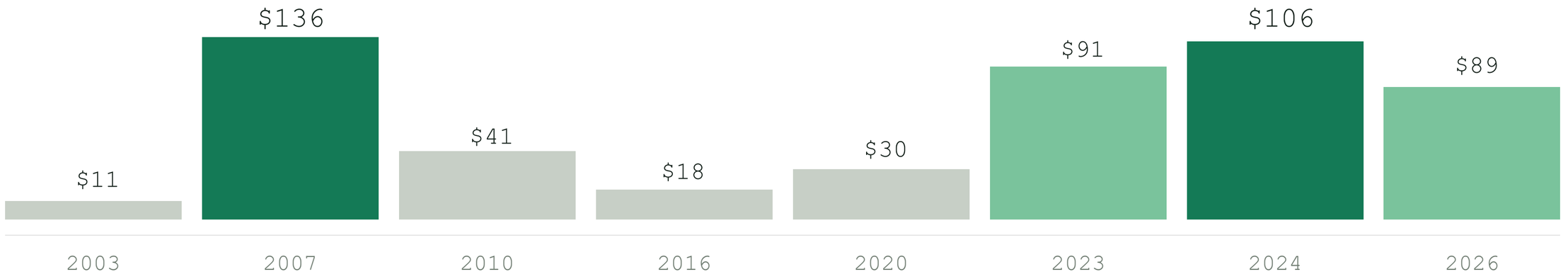
Capacity pledge by 2050 signed by 30+ nations

+0

SMR and AI data-centre demand not included in current forecasts

Uranium spot price milestones

US$/LB U_3O_8 · SOURCE: CAMECO, UXC

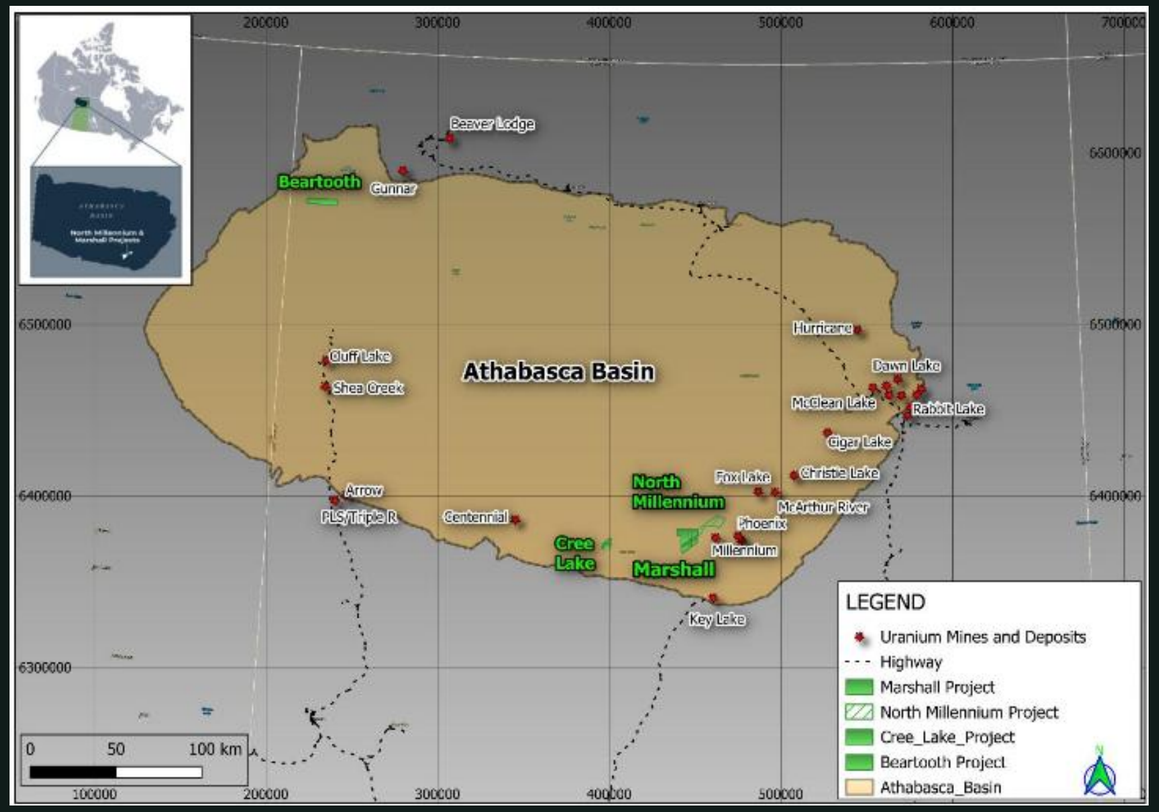


06

ATHABASCA BASIN, SASKATCHEWAN

Marshall, North Millennium Option and Cree Lake in the prolific eastern basin; Beartooth in the northwest.

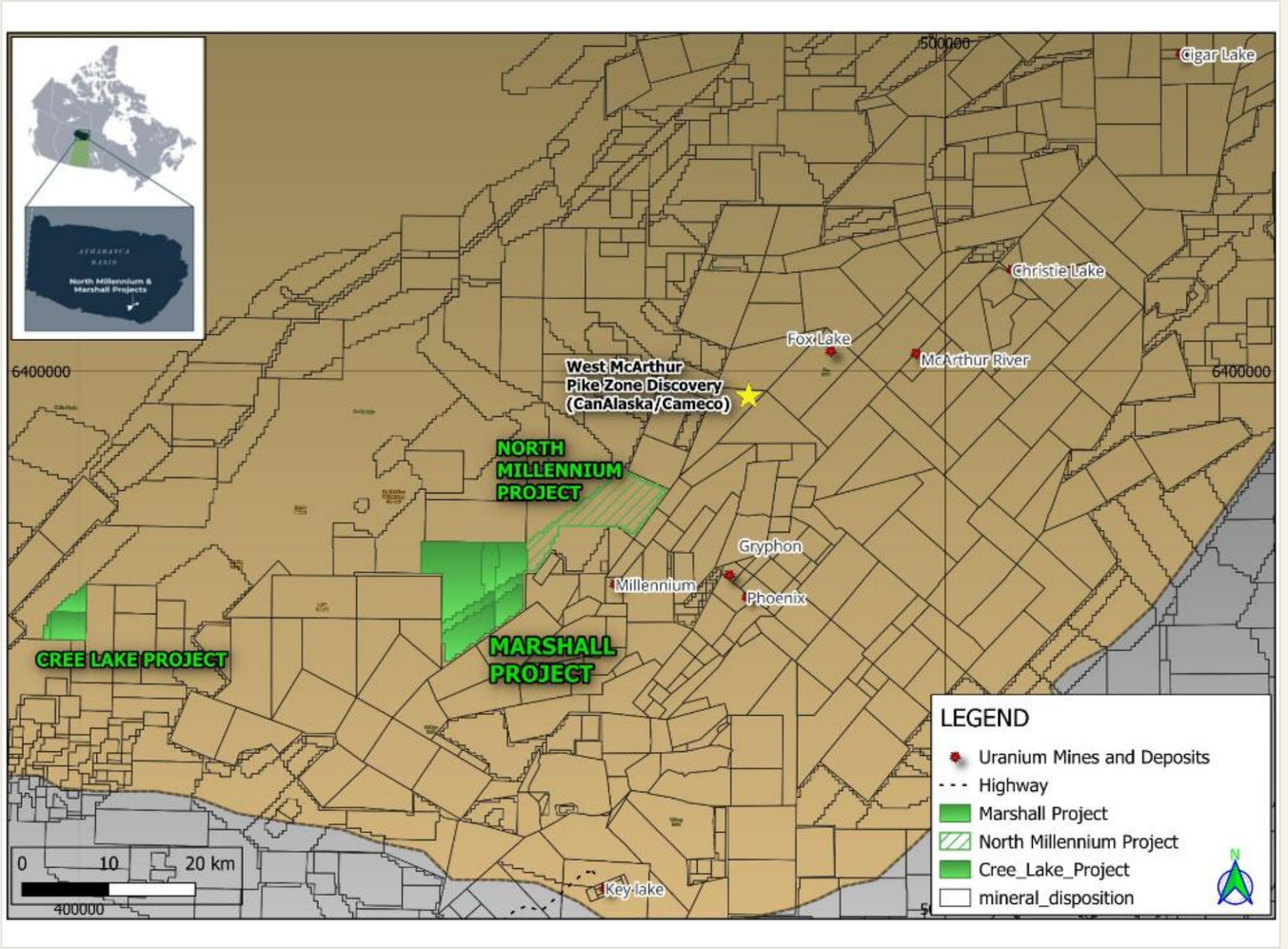
MARSHALL | NORTH MILLENNIUM | CREE LAKE | BEARTOOTH



FLAGSHIP · EASTERN ATHABASCA

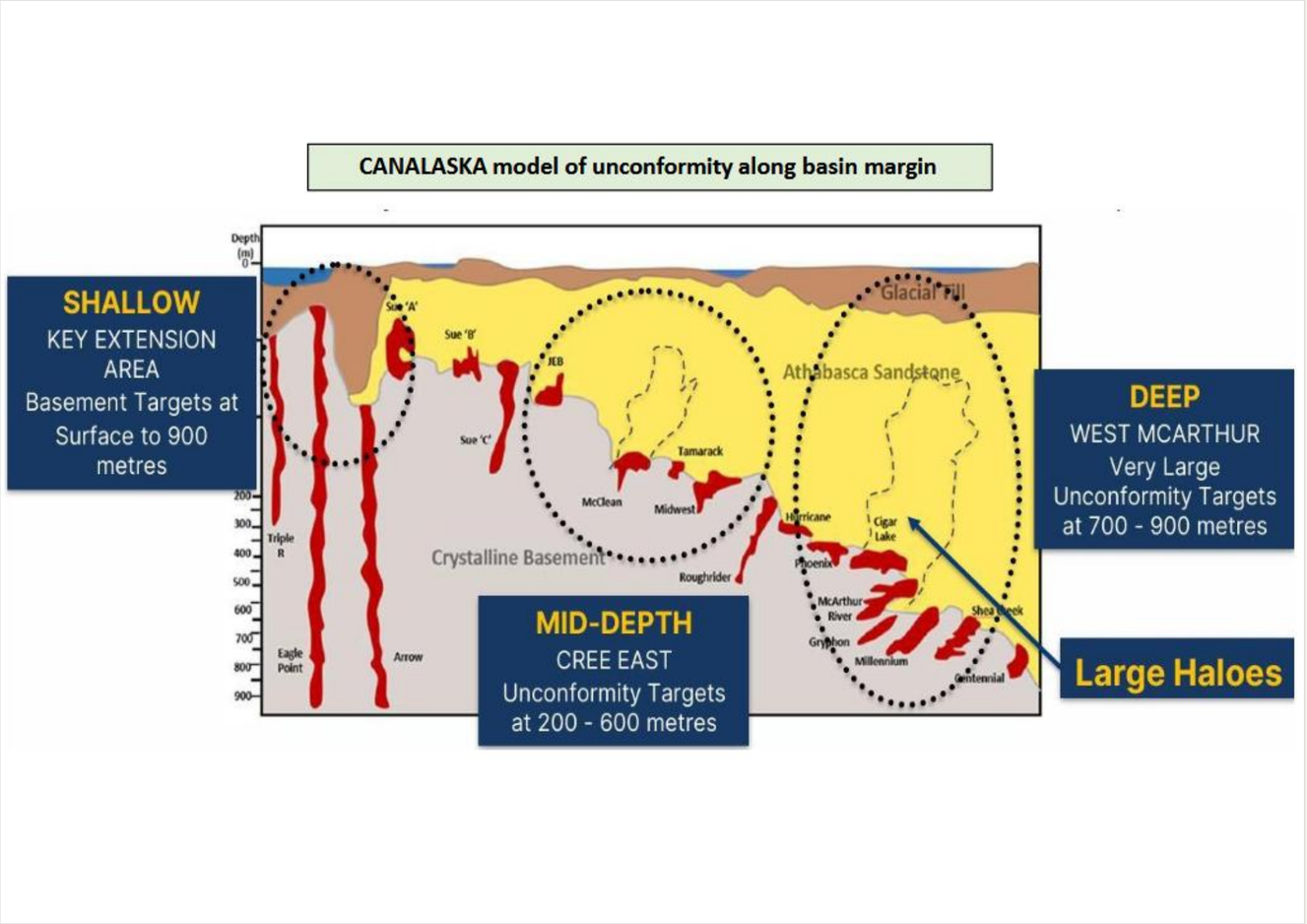
MARSHALL PROJECT

- → Prolific eastern Athabasca — Mudjatik/Wollaston domains
- → **Drill-ready** unconformity basement conductor target
- → Along strike from CanAlaska's West McArthur Pike Zone high-grade discovery
- → Excellent infrastructure and access to process facilities
- → Option on North Millennium; Cree Lake (100%)



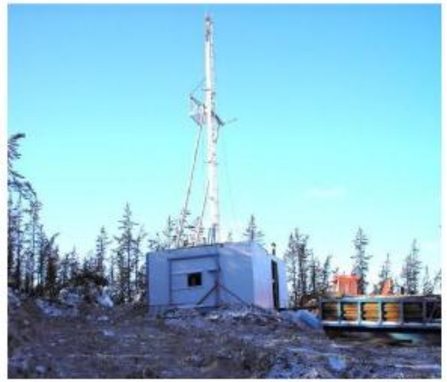
A PRIORITY UNCONFORMITY TARGET

- → Classic Athabasca unconformity model — very large, very high-grade, globally significant deposits
- → Modelled **700 m** Athabasca sandstone cover
- → Historical VTEM and 2023 3D ZTEM suggest conductivity into the lower sandstone
- → 2024 SWML - TEM identified 6 modelled EM plates from a single line
- → Alteration interpreted as analogous to large unconformity deposits in the region
- → **No previous drilling** in the project area



CanAlaska model of unconformity along the basin margin

THREE MODELLED TARGETS



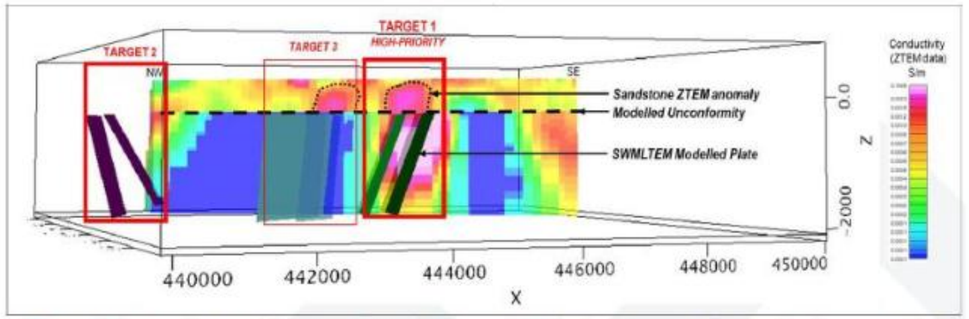
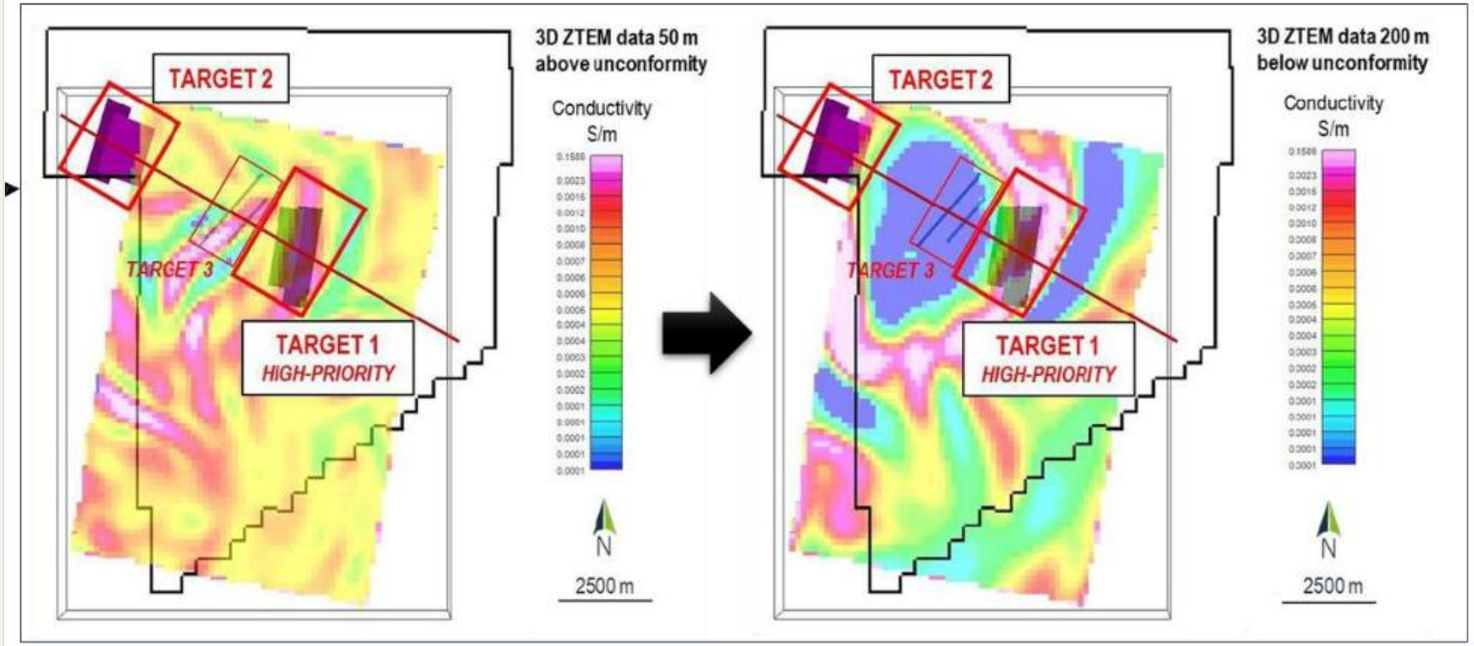


Figure 2 *Three main anomalies shown from 2024 ground EM, in plan view (top diagrams) and cross-section looking northeast (bottom diagram). The ground EM anomalies are displayed with the modelled plates against the historical ZTEM data.*



Target 1

High priority

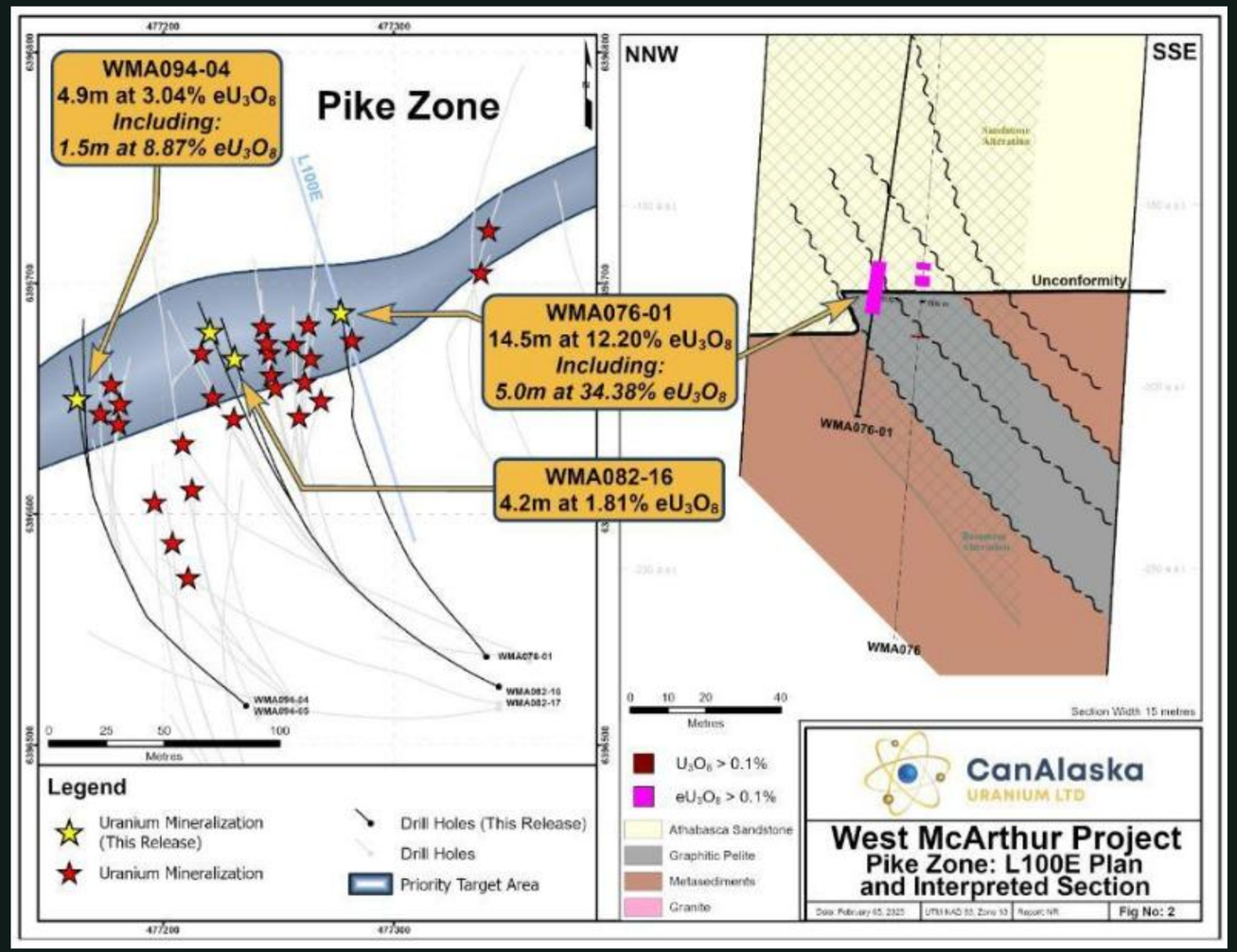
NE-trending conductive anomaly — first hole of the 2026 program.

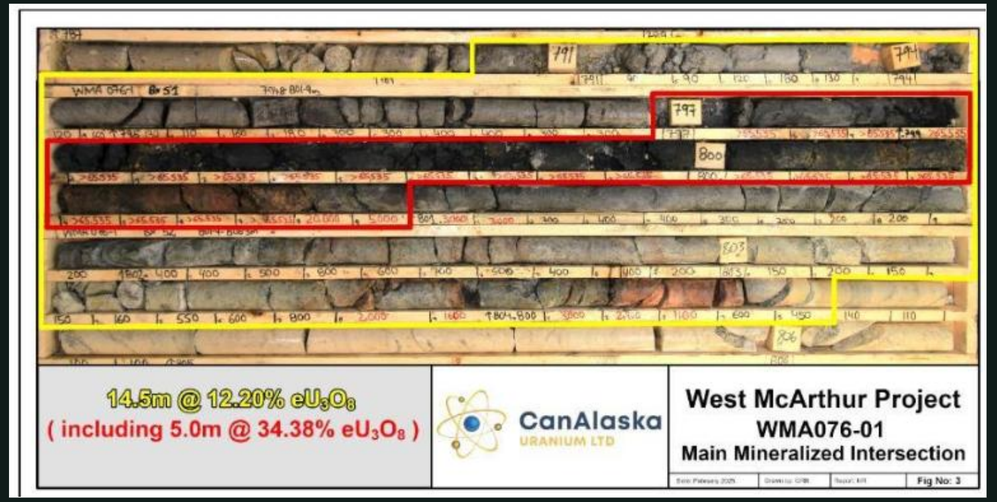
Targets 2 & 3

Conductive plates modelled above and below the unconformity; follow-up candidates.

THE PIKE ZONE ANALOGUE

IMPORTANT West McArthur and every result and figure on this slide belong to **CanAlaska Uranium Ltd. (TSX:CVV)** and its JV partner. Green Canada holds **no interest** in West McArthur or the Pike Zone; they are shown only as a geological analogue for the Marshall target and are not indicative of mineralization at Marshall.





CANALASKA — WEST MCARTHUR

14.5 m @ 12.20%

eU_3O_8 · WMA076-01, incl. 5.0 m @ 34.38%

CANALASKA — WEST MCARTHUR

4.9 m @ 3.04% eU_3O_8 · WMA094-04

GREEN CANADA — MARSHALL DRLL TARGET

~700 m Depth to the unconformity

Figures reproduced from CanAlaska Uranium Ltd. disclosure

USE OF PROCEEDS

2026 MARSHALL DRILL PROGRAM

2
Diamond drill holes

1,600m
Minimum metres

4–6wks
September/October

C$1.5M
Fully funded budget

→ Testing the strongest EM picks — particularly the NE-trending conductive anomaly

→ Green Canada manages the technical committee

→ First-ever drilling on the property — every hole is new information

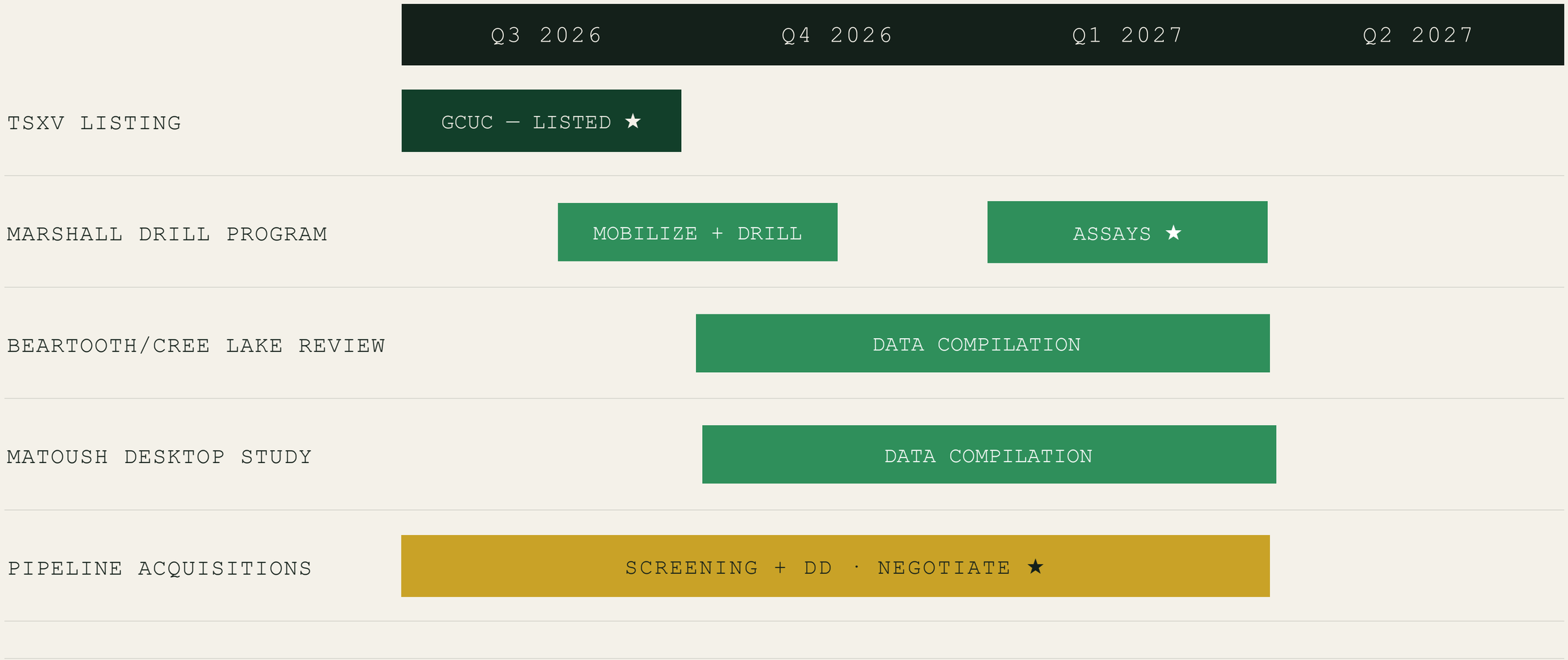
TIMELINE

Sep 2026	TSXV listing, trading commences
Sep-Oct	Mobilization and drilling at Marshall
Q1 2027	Assays, interpretation, follow-up targeting

NEXT 12 MONTHS

CATALYST ROADMAP

MARSHALL CORPORATE MARKET CATALYST



All timelines are forward-looking and subject to permitting, financing, drill contractor availability and other factors.

NORTHWEST ATHABASCA BASIN

BEARTOOTH

- → Claims covering Beartooth Island in Lake Athabasca
- → 77 km southwest of Uranium City; 20 km southeast of the Maurice Bay uranium deposit
- → 2008 survey (18 lines) placed the target unconformity at ~700 m and suggested lateral extension within the project
- → A 2008 four-hole program intersected the basement unconformity and anomalous uranium concentrations

14
Priority MT targets

45
Secondary targets

~700m
Depth to unconformity

4
Historical drill holes



QUÉBEC · OTISH MOUNTAINS

MATOUSH-OTISH

12.3Mlb

U_3O_8 indicated · 0.6 MT @ 0.954% (Historical)

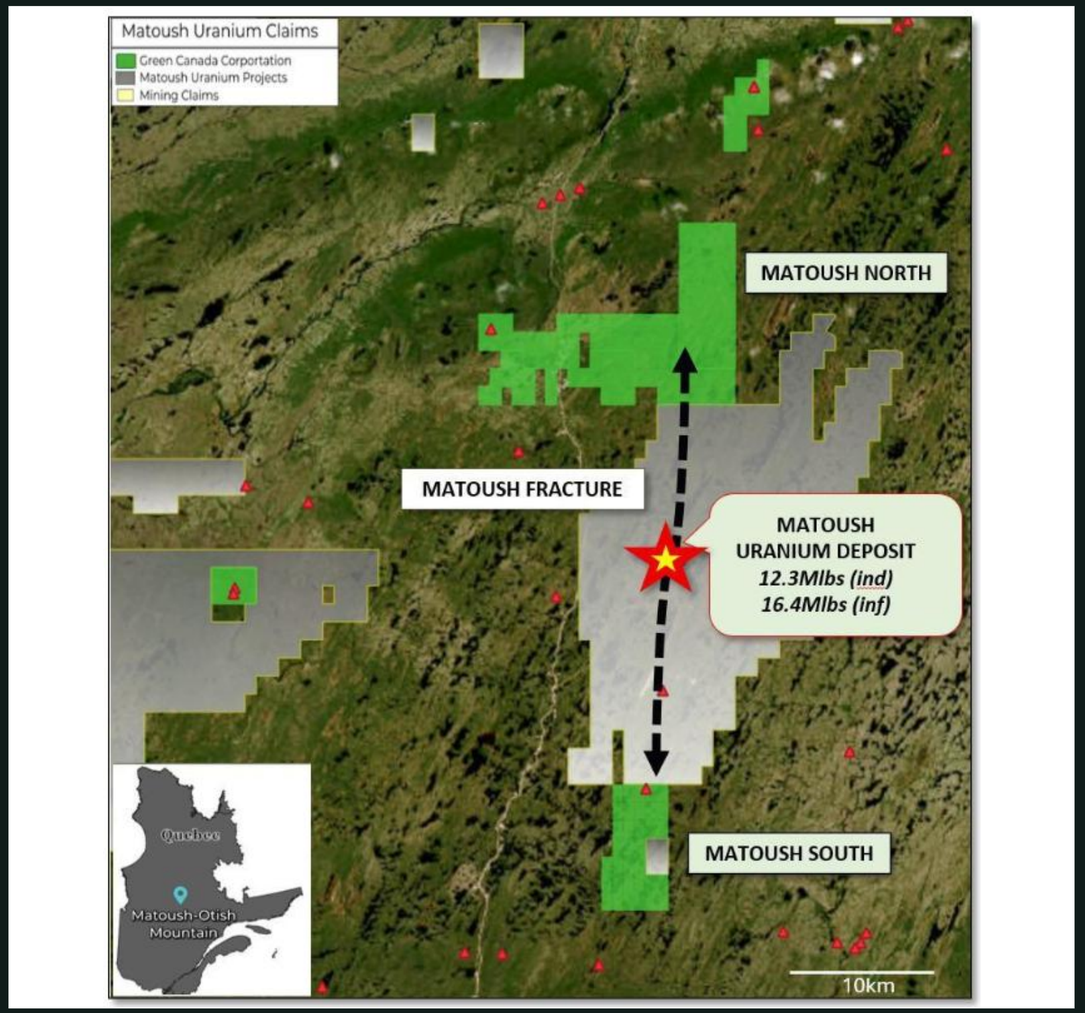
16.4Mlb

U_3O_8 inferred · 1.7 MT @ 0.442% (Historical)

→ Claims immediately north and south of IsoEnergy's (TSX:ISO) Matoush uranium deposit

→ Historical estimate at a 0.1% U_3O_8 cut-off

→ Initial plans: desktop studies and data compilation



Historical estimate only. A qualified person has not done sufficient work to classify it as a current mineral resource; Green Canada is not treating it as one and it should not be relied upon. Source: RPA technical report dated 12 February 2012, updated December 2012.

POST-TRANSACTION & FINANCING

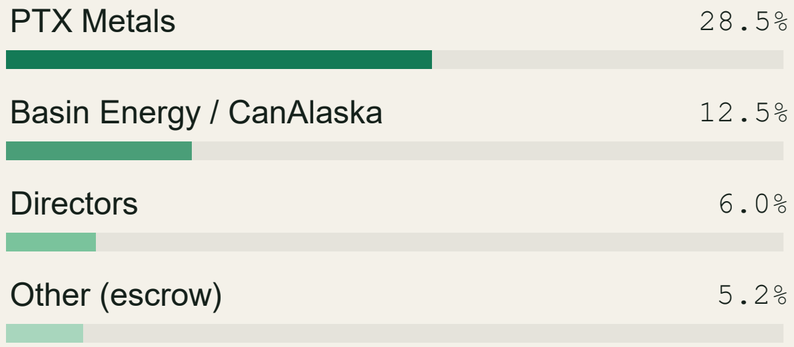
SHARE CAPITAL

HOLDER	SHARES	%
PTX Metals	18,166,700	**28.5**
IZZ Uranium acquisition (Beartooth and Matoush)	2,660,000	**4.2**
Founding shareholders & seed capital @ 9.2¢	12,611,672	**19.7**
Marshall acquisition share payments	7,964,301	**12.5**
Reverse takeover of Maacck Capital	3,717,469	**5.8**
Pre-IPO C$1.93 M — hard @ 13¢ / FT @ 15¢	14,547,946	**22.8**
IPO C$1.0 M FT financing @ 20¢ / 25¢	4,156,392	**6.5**
Total	**63,824,480**	**100**

CASH ON CLOSING

C$2.0 M

TIGHTLY HELD **52.2%**



PEOPLE

BOARD & TECHNICAL TEAM

Rick Mazur, P.Geo.

EXECUTIVE CHAIRMAN & DIRECTOR

45+ years in exploration and mining. Founder and CEO of Forum Energy Metals (2004–2025). Director of Big Ridge Gold, Impact Silver and Midnight Sun Mining. B.Sc. Geology, Toronto; MBA, Queen's.

Greg Ferron

CEO & DIRECTOR

20 years in corporate leadership with extensive M&A and capital-raising experience. Former CEO of Treasury Metals; previously TMX corporate finance, Scotiabank and Laramide Resources.

Rhys Davies, M.Sc.

GEOLOGICAL ADVISOR

20 years of multi-commodity exploration across five continents. RP.Geo, MAIG, FGS. Currently VP Exploration for Laramide Resources. M.Sc. Nuclear Decommissioning, Birmingham.

Peter Cheung, CPA, CA

DIRECTOR

CFO of Revolution Oil and Gas. Formerly CFO of Ceiba Energy and Petrobank Energy; RBC Capital Markets energy investment banking.

Jean-David Moore, M.A.

DIRECTOR

Prominent junior-mining investor with stakes in 50+ resource companies. Director of Opus One Gold, Dios Exploration, Fokus Mining and PTX Metals.

Olivier Crottaz, CEFA

DIRECTOR

Swiss independent asset manager. 30 years in Swiss banking as senior portfolio manager at UBS and managing director at Credit Suisse; 20+ years investing in mining.

GREEN CANADA
URANIUM

DRILLING THE EASTERN ATHABASCA IN 2026

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